

LEVEL 1 MILAN (5-DAY) SEMINAR SCHEDULE 2008

SYLLABUS

LEVEL 1

This is a guideline syllabus, and minor adjustments to the time blocks by the instructor are to be anticipated. There will 15-minute breaks at approximately 10:15 am, 3:15 pm and 5:15 pm. Lunch and coffee breaks are not included in the cost of the seminar.

In consideration of others, please return promptly from breaks, turn off cell phones and pagers, and refrain from smoking. Thank you.

MONDAY - MARCH 31

Time	Topic	Study Session	Instructor
8:30 – 10:15	Ethics and Professional Standards and Preparing for the Exam	1	Dave Wiley, CFA
10:30 – 12:15	Financial Statement Analysis: An Introduction	7	John Harris, CFA
1:30 – 3:15	Financial Statement Analysis: The Income Statement, Balance Sheet, and Cash Flow Statement	8	John Harris, CFA
3:30 – 5:15	Financial Statement Analysis: The Income Statement, Balance Sheet, and Cash Flow Statement; and Inventories, Long-Term Assets, Deferred Taxes, and On-and-Off-Balance-Sheet Debt	8, 9	John Harris, CFA
5:30 – 6:30	Financial Statement Analysis: Inventories, Long-Term Assets, Deferred Taxes, and On-and-Off-Balance-Sheet Debt	9	John Harris, CFA

TUESDAY - APRIL 1

Time	Topic	Study Session	Instructor
8:30 – 10:15	Quantitative Methods: Basic Concepts	2	Steve Nightingale, CFA
10:30 – 12:15	Quantitative Methods: Basic Concepts; and Application	2, 3	Steve Nightingale, CFA
1:30 – 3:15	Quantitative Methods: Application	3	Steve Nightingale, CFA
3:30 – 5:15	Portfolio Management	12	Steve Nightingale, CFA
5:30 – 6:30	Portfolio Management	12	Steve Nightingale, CFA

WEDNESDAY - APRIL 2

Time	Topic	Study Session	Instructor
8:30 – 10:15	Financial Statement Analysis: Inventories, Long-Term Assets, Deferred Taxes, and On-and-Off-Balance-Sheet Debt	9	John Harris, CFA
10:30 – 12:15	Financial Statement Analysis: Techniques, Applications, and International Standards Convergence	10	John Harris, CFA
1:30 – 3:15	Corporate Finance	11	John Harris, CFA
3:30 – 5:15	Analysis of Equity Investments: Securities Markets	13	John Harris, CFA
5:30 – 6:30	Analysis of Equity Investments: Industry and Company Analysis	14	John Harris, CFA

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THURSDAY - APRIL 3

Time	Topic	Study Session	Instructor
8:30 – 10:15	Analysis of Equity Investments: Industry and Company Analysis and Fixed Income Investments: Basic Concepts	14, 15	John Harris, CFA
10:30 – 12:15	Fixed Income Investments: Basic Concepts and Analysis and Valuation	15, 16	John Harris, CFA
1:30 – 3:15	Fixed Income Investments: Analysis and Valuation	16	John Harris, CFA
3:30 – 5:15	Derivative Investments	17	John Harris, CFA
5:30 – 6:30	Alternative Investments	18	John Harris, CFA

FRIDAY - APRIL 4

Time	Topic	Study Session	Instructor
8:30 – 10:15	Economics: Microeconomic Analysis and Market Structure and Macroeconomic Analysis	4, 5	Steve Nightingale, CFA
10:30 – 12:15	Economics: Market Structure and Macroeconomic Analysis; and Monetary and Fiscal Economics	5, 6	Steve Nightingale, CFA

Instructor's Area of Specialty

John Harris, CFA, CPA	Financial Statement Analysis/Corp Fin/Fixed Income/Derivatives/Alt Investments
Steve Nightingale, CFA	Quantitative Methods/Portfolio Management/Economics/Asset Valuation
Dave Wiley, CFA	Ethical and Professional Standards