

LEVEL 1 ZURICH (5-DAY) SEMINAR SCHEDULE 2008

SYLLABUS

LEVEL 1

This is a guideline syllabus, and minor adjustments to the time blocks by the instructor are to be anticipated. There will 15-minute breaks at approximately 10:15 am, 3:15 pm and 5:15 pm. Lunch and coffee breaks are included. In consideration of others, please return promptly from breaks, turn off cell phones and pagers, and refrain from smoking. Thank you.

MONDAY - APRIL 21

Time	Topic	Study Session	Instructor
8:30 – 10:15	Quantitative Methods: Basic Concepts	2	Larry Lockwood, CFA
10:30 – 12:15	Quantitative Methods: Basic Concepts	2	Larry Lockwood, CFA
1:30 – 3:15	Quantitative Methods: Application	3	Larry Lockwood, CFA
3:30 – 5:15	Ethical and Professional Standards: And Preparing for the Exam	1	Dave Wiley, CFA
5:30 – 6:30	Economics: Microeconomic Analysis	4	Steve Nightingale, CFA

TUESDAY - APRIL 22

Time	Topic	Study Session	Instructor
8:30 – 10:15	Corporate Finance	11	John Harris, CFA
10:30 – 12:15	Analysis of Equity Investments: Securities Markets	13	Marc LeFebvre, CFA
1:30 – 3:15	Analysis of Equity Investments: Industry and Company Analysis	14	Marc LeFebvre, CFA
3:30 – 5:15	Quantitative Methods: Application	3	Larry Lockwood, CFA
5:30 – 6:30	Portfolio Management	12	Larry Lockwood, CFA

WEDNESDAY - APRIL 23

Time	Topic	Study Session	Instructor
8:30 – 10:15	Financial Statement Analysis: An Introduction	7	John Harris, CFA
10:30 – 12:15	Financial Statement Analysis: The Income Statement, Balance Sheet, and Cash Flow Statement	8	John Harris, CFA
1:30 – 3:15	Financial Statement Analysis: The Income Statement, Balance Sheet, and Cash Flow Statement; and Inventories, Long-Term Assets, Deferred Taxes, and On- and-Off-Balance-Sheet Debt	8, 9	John Harris, CFA
3:30 – 5:15	Financial Statement Analysis: Inventories, Long-Term Assets, Deferred Taxes, and On-and-Off- Balance-Sheet Debt	9	John Harris, CFA
5:30 – 6:30	Financial Statement Analysis: Techniques, Applications, and International Standards Convergence	10	John Harris, CFA

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THURSDAY - APRIL 24

Time	Topic	Study Session	Instructor
8:30 – 10:15	Fixed Income Investments: Basic Concepts	15	John Harris, CFA
10:30 – 12:15	Fixed Income Investments: Analysis and Valuation	16	John Harris, CFA
1:30 – 3:15	Fixed Income Investments: Analysis and Valuation; and Derivative Investments	16, 17	John Harris, CFA
3:30 – 5:15	Derivative Investments	17	John Harris, CFA
5:30 – 6:30	Alternative Investments	18	John Harris, CFA

FRIDAY - APRIL 25

Time	Topic	Study Session	Instructor
8:30 – 10:15	Economics: Microeconomic Analysis and Market Structure and Macroeconomic Analysis	4, 5	Steve Nightingale, CFA
10:30 – 12:15	Economics: Market Structure and Macroeconomic Analysis; and Monetary and Fiscal Economics	5, 6	Steve Nightingale, CFA

Instructor's Area of Specialty

John Harris, CFA, CPA	Financial Statement Analysis/Corp Fin/Fixed Income/Derivatives/Alt Investments
Marc LeFebvre, CFA	Equity Investments/Securities Markets
Larry Lockwood, PhD, CFA	Quantitative Methods/Portfolio Management
Steve Nightingale, CFA	Economics
Dave Wiley, CFA	Ethical and Professional Standards