

LEVEL 2 FRANKFURT (3-DAY) SEMINAR SCHEDULE 2008

SYLLABUS

LEVEL 2

This is a guideline syllabus, and minor adjustments to the time blocks by the instructor are to be anticipated. There will 15-minute breaks at approximately 10:15 am, 3:15 pm and 5:15 pm. Lunch and coffee breaks are included. In consideration of others, please return promptly from breaks, turn off cell phones and pagers, and refrain from smoking. Thank you.

THURSDAY - MARCH 27

Time	Topic	Study Session	Instructor
8:30 – 10:15	Quantitative Methods: Quantitative Methods for Valuation	3	Bijesh Tolia, CFA
10:30 – 12:15	Economics: Economics for Valuation	4	Bijesh Tolia, CFA
1:30 – 3:15	Economics: Economics for Valuation; and Equity Investments: Industry and Company Analysis in a Global Context	4, 11	Bijesh Tolia, CFA
3:30 – 5:15	Equity Investments: Valuation Models	12	Bijesh Tolia, CFA
5:30 – 6:30	Equity Investments: Valuation Models; and Residual Income and Alternative Investments	12, 13	Bijesh Tolia, CFA

FRIDAY - MARCH 28

Time	Topic	Study Session	Instructor
8:30 – 10:15	Financial Statement Analysis: Intercorporate Investments; and Pensions, Employee Stock Options, and Multinational Operations	5, 6	John Harris, CFA
10:30 – 12:15	Financial Statement Analysis: Pensions, Employee Stock Options, and Multinational Operations; and Earnings Quality Issues and Financial Ratio Analysis	6, 7	John Harris, CFA
1:30 – 3:15	Corporate Finance	8	John Harris, CFA
3:30 – 5:15	Corporate Finance: Financing and Control Issues	9	John Harris, CFA
5:30 – 6:30	Asset Valuation: Valuation Concepts	10	John Harris, CFA

SATURDAY - MARCH 29

Time	Topic	Study Session	Instructor
8:30 – 10:15	Fixed Income Investments: Valuation Concepts	14	Bijesh Tolia, CFA
10:30 – 12:15	Fixed Income Investments: Structured Securities	15	Bijesh Tolia, CFA
1:30 – 3:15	Derivative Investments: Forwards and Futures	16	Bijesh Tolia, CFA
3:30 – 5:15	Derivative Investments	17	Bijesh Tolia, CFA
5:30 – 6:30	Portfolio Management: Capital Market Theory and the Portfolio Management Process	18	Bijesh Tolia, CFA

Instructor's Area of Specialty

John Harris, CFA, CPA	Financial Statement Analysis/Corp Finance/Asset Valuation
Bijesh Tolia, PhD, CFA	Fixed Income/Derivatives/Economics/Quant/Equity/Port Mgt