

# LEVEL 2 LONDON (5-DAY) SEMINAR SCHEDULE 2008

## SYLLABUS

### LEVEL 2

This is a guideline syllabus, and minor adjustments to the time blocks by the instructor are to be anticipated. There will 15-minute breaks at approximately 10:15 am, 3:15 pm and 5:15 pm. In consideration of others, please return promptly from breaks, turn off cell phones and pagers, and refrain from smoking. Thank you.

#### MONDAY - APRIL 7

Time	Topic	Study Session	Instructor
8:30 – 10:15	Fixed Income Investments: Valuation Concepts	14	Steve Nightingale, CFA
10:30 – 12:15	Fixed Income Investments: Structured Securities	15	Steve Nightingale, CFA
1:30 – 3:15	Fixed Income Investments: Valuation Concepts and Structured Securities	14, 15	Steve Nightingale, CFA
3:30 – 5:15	Quantitative Methods: Quantitative Methods for Valuation	3	Larry Lockwood, CFA
5:30 – 6:30	Quantitative Methods: Quantitative Methods for Valuation	3	Larry Lockwood, CFA

#### TUESDAY - APRIL 8

Time	Topic	Study Session	Instructor
8:30 – 10:15	Ethical and Professional Standards: And Ethical and Professional Standards; Application	1, 2	Dave Wiley, CFA
10:30 – 12:15	Financial Statement Analysis: Intercorporate Investments	5	John Harris, CFA
1:30 – 3:15	Financial Statement Analysis: Intercorporate Investments; and Pensions, Employee Stock Options, and Multinational Operations	5, 6	John Harris, CFA
3:30 – 5:15	Financial Statement Analysis: Pensions, Employee Stock Options, and Multinational Operations; and Earnings Quality Issues and Financial Ratio Analysis	6, 7	John Harris, CFA
5:30 – 6:30	Financial Statement Analysis: Earnings Quality Issues and Financial Ratio Analysis	7	John Harris, CFA

#### WEDNESDAY - APRIL 9

Time	Topic	Study Session	Instructor
8:30 – 10:15	Asset Valuation: Valuation Concepts	10	Marc LeFebvre, CFA
10:30 – 12:15	Equity Investments: Industry and Company Analysis in a Global Context	11	Marc LeFebvre, CFA
1:30 – 3:15	Equity Investments: Valuation Models	12	Marc LeFebvre, CFA
3:30 – 5:15	Equity Investments: Valuation Models	12	Marc LeFebvre, CFA
5:30 – 6:30	Equity Investments: Residual Income and Alternative Investments	13	Marc LeFebvre, CFA

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#### THURSDAY - APRIL 10

Time	Topic	Study Session	Instructor
8:30 – 10:15	<b>Economics:</b> Economics for Valuation	4	Steve Nightingale, CFA
10:30 – 12:15	<b>Economics:</b> Economics for Valuation	4	Steve Nightingale, CFA
1:30 – 3:15	<b>Derivative Investments:</b> Forwards and Futures; and Options, Swaps, and Interest Rate and Credit Derivatives	16, 17	Steve Nightingale, CFA
3:30 – 5:15	<b>Derivative Investments:</b> Options, Swaps, and Interest Rate and Credit Derivatives	17	Steve Nightingale, CFA
5:30 – 6:30	<b>Portfolio Management:</b> Capital Market Theory and the Portfolio Management Process	18	Steve Nightingale, CFA

#### FRIDAY - APRIL 11

Time	Topic	Study Session	Instructor
8:30 – 10:15	<b>Corporate Finance</b>	8	John Harris, CFA
10:30 – 12:15	<b>Corporate Finance:</b> Financing and Control Issues	9	John Harris, CFA

#### Instructor's Area of Specialty

John Harris, CFA, CPA	Financial Statement Analysis/Corp Finance
Marc LeFebvre, CFA	Equity Investments/Asset Valuation
Larry Lockwood, PhD, CFA	Quantitative Methods
Steve Nightingale, CFA	Fixed Income/Derivatives/Econ/Portfolio Management
Dave Wiley, CFA	Ethical and Professional Standards